

MOR-1**UNITED STATES BANKRUPTCY COURT**

CASE NAME: Texas Semi Truck Sales LLC
CASE NUMBER: 17-36582
PROPOSED PLAN DATE: Pending

PETITION DATE: 12/4/2017
DISTRICT OF TEXAS: Southern
DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY FOR MONTH OF

MONTH	December	January	February	March	April	May	June	July
REVENUES (MOR-6)	23,371	33,108	21,984					
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	38	6,269	-3,299					
NET INCOME (LOSS) (MOR-6)	38	6,269	-3,299					
PAYMENTS TO INSIDERS (MOR-9)	13,475	8,434	-8,088					
PAYMENTS TO PROFESSIONALS (MOR-9)	2,000	0	2,000					
TOTAL DISBURSEMENTS (MOR-8)*	24,664	35,269	28,124					

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE			EXP. DATE		CIRCLE ONE	
CASUALTY	YES ()	11/19	Are all accounts receivable being collected within terms?	Yes	No	
LIABILITY	YES	11/19	Are all post-petition liabilities, including taxes, being paid within terms?	Yes	No	
VEHICLE	YES (X) NO ()	8/18	Have any pre-petition liabilities been paid?	Yes	No	
WORKER'S	YES (X) NO ()	2/19	If so, describe			
OTHER	YES () NO ()	2/19	Are all funds received being deposited into DIP bank accounts?	Yes	No	
			Were any assets disposed of outside the normal course of business?	Yes	No	
			If so, describe			
			Are all U.S. Trustee Quarterly Fee Payments current?	Yes	No	
			What is the status of your Plan of Reorganization?			

ATTORNEY NAME: Reese Baker
FIRM NAME: Baker and Associates
ADDRESS: 951 Echo Lane
Suite 201
CITY, STATE, ZIP: Houston, TX 77025
TELEPHONE/FAX: 713-869-9100

MOR-1

I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED X

TITLE:

(ORIGINAL SIGNATURE)

Robert S. Heggy

(PRINT NAME OF SIGNATORY)

3/23/2019

DATE Revised 07/01/98

CASE NAME: Texas Semi Truck Sales LLCCASE NUMBER: 17-36582**COMPARATIVE BALANCE SHEETS**

ASSETS	FILING DATE* 12/4/2017	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June
CURRENT ASSETS								
Cash	\$5,400.00	\$3,437.89	\$8,789.27	\$3,285.70				
Accounts Receivable, Net	\$17,103.25	\$17,103.25	\$16,761.00	\$15,690.00				
Inventory: Lower of Cost or Market	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00				
Prepaid Expenses								
Personal property								
Other - Casualty insurance proceeds								
TOTAL CURRENT ASSETS	\$26,503.25	\$24,541.14	\$29,550.27	\$22,975.70	\$-	\$-	\$-	
PROPERTY, PLANT & EQUIP. @ COST	\$2,254,600.00	\$2,254,600.00	\$2,254,600.00	\$2,254,600.00				
Less Accumulated Depreciation	\$-							
NET BOOK VALUE OF PP & E	\$2,254,600.00	\$2,254,600.00	\$2,254,600.00	\$2,254,600.00	\$-	\$-	\$-	
OTHER ASSETS								
	\$-							
TOTAL ASSETS	\$2,281,103.25	\$2,279,141.14	\$2,284,150.27	\$2,277,575.70	\$-	\$-	\$-	

CASE NAME: Texas Semi Truck Sales LLCCASE NUMBER: 17-36582**COMPARATIVE BALANCE SHEETS**

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	6/30/2017	December	February	March	April	May	#REF!	June
LIABILITIES								
POST-PETITION LIABILITIES(MOR-4)	0	0						
PRE-PETITION LIABILITIES								
Notes Payable - Secured	626,808	626,808	626,808					
Priority Debt								
Federal Income Tax								
FICA/Withholding								
Unsecured Debt	4,072	4,072	4,072					
Other								
TOTAL PRE-PETITION LIABILITIES	630,879	630,879	630,879					
TOTAL LIABILITIES	630,879	630,879	630,879					
OWNER'S EQUITY (DEFICIT)								
PREFERRED STOCK								
COMMON STOCK								
ADDITIONAL PAID-IN CAPITAL								
Owner's Equity - filing date	1,650,224	1,650,224	1,650,224					
RETAINED EARNINGS: Post Filing Date		-1,962	-3,527					
TOTAL OWNER'S EQUITY (NET WORTH)	1,650,224	1,648,262	1,646,697					
TOTAL LIABILITIES & OWNERS EQUITY	2,281,103	2,279,141	2,277,576					

* Per Schedules and Statement of Affairs

MOR-3

Revised 07/01/98

Class 1	Professional / US Trustee Fees	\$ 30,000
Class 2	Harris County Texas Semi	\$ 759
Class 3	Cy-Fair ISD Texas Semi	\$ 827
Class 4	Comal County	\$ 24,681
Class 5	Comal County	\$ 25,540
Class 6	Stallion Funding	\$ 575,000
Class 7	General Unsecured Claims	\$ 4,072
	Total Debt	\$ 660,879

CASE NAME: Texas Semi Truck Sales LLC
CASE NUMBER: 17-36582

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	Total
	December	February	March	April	May	June	
TRADE ACCOUNTS PAYABLE							
TAX PAYABLE							
Federal Payroll Taxes							
State Payroll Taxes							
Ad Valorem Taxes							
Other Taxes							
TOTAL TAXES PAYABLE							
SECURED DEBT POST-PETITION							
ACCRUED INTEREST PAYABLE							
ACCRUED PROFESSIONAL FEES*							
OTHER ACCRUED LIABILITIES							
1.							
2.							
3.							
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00

***Payment requires Court Approval**

MOR-4

Revised 07/01/98

CASE NAME: Texas Semi Truck Sales LLCCASE NUMBER: 17-36582**AGING OF POST-PETITION LIABILITIES****MONTH** Jan-18

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	MONTH
0-30	\$0.00					
31-60	\$0.00					
61-90	\$0.00					
91+	\$0.00					
TOTAL	\$0.00					

AGING OF ACCOUNTS RECEIVABLE

MONTH									
0-30 DAYS									
31-60 DAYS									
61-90 DAYS									
91+ DAYS									
TOTAL									

MOR-5*Revised 07/01/98*

CASE NAME: Texas Semi Truck Sales LLCCASE NUMBER: 17-36582

STATEMENT OF INCOME (LOSS)

	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	FILING TO Date
REVENUES (MOR-1)	23,370.97	33,107.69	21,984.05					78,462.71
TOTAL COST OF REVENUES	-10,992.14	-15,391.67	-14,206.07					-40,589.88
GROSS PROFIT	12,378.83	17,716.02	7,777.98					37,872.83
OPERATING EXPENSES:								
Selling & Marketing								0.00
General & Administrative	-184.05	-2,896.69	-2,637.85					-5,718.59
Insiders Compensation	-8,187.33	-8,433.74	-8,087.59					-24,708.66
Professional Fees								0.00
Other (see MOR 7)	-2,185.06	-116.46	-351.39					-2,652.91
Other - Property Tax Accrual								0.00
TOTAL OPERATING EXPENSES	-10,556.44	-11,446.89	-11,076.83					-33,080.16
INCOME BEFORE INT, DEPR/TAX (MOR-1)	1,822.39	6,269.13	-3,298.85					4,792.67
INTEREST EXPENSE								0.00
DEPRECIATION								0.00
OTHER (INCOME) EXPENSE*								0.00
OTHER ITEMS** (Trustee Fees)								0.00
TOTAL INT, DEPR & OTHER ITEMS								0.00
NET INCOME BEFORE TAXES	1,822.39	6,269.13	-3,298.85					4,792.67
FEDERAL INCOME TAXES								0.00
NET INCOME (LOSS) (MOR-1)	\$1,822.39	\$6,269.13	(\$3,298.85)					\$4,792.67

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

Revised 07/01/98

CASE NAME: Texas Semi Truck Sales LLC

CASE NUMBER: 17-36582

CASH RECEIPTS AND DISBURSEMENTS	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$5,400.00	\$3,437.89	\$8,789.27					
RECEIPTS:								
2. CASH SALES	23,370.97	33,107.69	\$21,984.05					78,462.71
3. COLLECTION OF Rents								0.00
4. LOANS & ADVANCES (attach list)								0.00
5. SALE OF ASSETS								0.00
6. OTHER (AR - past due rent)		342.25	\$0.00					342.25
TOTAL RECEIPTS**	23,370.97	33,449.94	\$21,984.05					78,804.96
(Withdrawal) Contribution by Individual Debtor MFR-2*								0.00
DISBURSEMENTS:								
7. NET PAYROLL	-9,434.06	-11,482.49	-\$11,269.88					-32,186.43
8. PAYROLL TAXES PAID								0.00
9. SALES, USE & OTHER TAXES PAID								0.00
10. SECURED/RENTAL/LEASES								0.00
11. UTILITIES & TELEPHONE	-1,568.77	-1,160.50	-\$808.41					-3,537.68
12. INSURANCE	-280.11	-2,306.65	-\$1,779.73					-4,366.49
13. INVENTORY PURCHASES								0.00
14. VEHICLE EXPENSES		-116.46	-\$351.39					-467.85
15. TRAVEL & ENTERTAINMENT	-336.18	-414.96	-\$677.84					-1,428.98
16. REPAIRS, MAINTENANCE & SUPPLIES	-1,558.08	-2,748.68	-\$2,127.78					-6,434.54
17. ADMINISTRATIVE & SELLING	-184.05	-175.08	-\$180.28					-539.41
18. OTHER - Insider Payments	-8,187.33	-8,433.74	-\$8,928.31					-25,549.38
TOTAL DISBURSEMENTS FROM OPERATIONS	-21,548.58	-26,838.56	-\$26,123.62					-74,510.76
19. PROFESSIONAL FEES	-2,060.78		-\$2,000.00					-4,060.78
20. U.S. TRUSTEE FEES								0.00
21. OTHER REORGANIZATION EXPENSES (attach list)								0.00
TOTAL DISBURSEMENTS**	-23,609.36	-26,838.56	-\$28,123.62					-78,571.54
22. NET CASH FLOW	-1,962.11	5,351.38	-\$5,503.57					-2,114.30
23. CASH - END OF MONTH (MOR-2)	\$3,437.89	\$8,789.27	\$3,285.70					\$3,285.70

MOR-7

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

CASE NAME: Tri-L I, Ltd.CASE NUMBER: 17-34048

CASH ACCOUNT RECONCILIATION
MONTH OF February

BANK NAME	Woodforest	Woodforest			
ACCOUNT NUMBER	1533 02203	1533 041700			
ACCOUNT TYPE	OPERATING DIP	OPERATING DIP		OTHER FUNDS	TOTAL
BANK BALANCE	\$ (10.55)	\$ 1,296.25		\$ 2,000.00	\$ 3,285.70
DEPOSITS IN TRANSIT					\$ -
OUTSTANDING CHECKS					\$ -
ADJUSTED BANK BALANCE	\$ (10.55)	\$ 1,296.25	\$ -	\$ 2,000.00	\$ 3,285.70
BEGINNING CASH - PER BOOKS	\$ 6,007.53	\$ 781.74		\$ 2,000.00	\$ 8,789.27
RECEIPTS*	\$ 4,311.15	\$ 18,308.90			\$ 22,620.05
TRANSFERS BETWEEN ACCOUNTS**	\$ (2,275.00)	\$ 2,275.00			\$ -
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					\$ -
CHECKS/OTHER DISBURSEMENTS*	\$ (8,054.23)	\$ (20,069.39)			\$ (28,123.62)
ENDING CASH - PER BOOKS	\$ (10.55)	\$ 1,296.25	\$ -	\$ 2,000.00	\$ 3,285.70

\$ 3,285.70

\$ - \$ -

MOR-8

*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

Transfer to Duron 1499

CASE NAME: Texas Semi Truck Sales LLC
CASE NUMBER: 17-36582

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July
1. Robert Heggy	8,187.33	8,433.74	8,087.59					
2. Roberto Heggy	0.00	0.00	0.00					
3. Transfers								
4. Edmund Schmidt	0.00							
5.								
6.								
TOTAL INSIDERS (MOR-1)	\$8,187.33	\$8,433.74	\$8,087.59	\$0.00	\$0.00	\$0.00	\$0.00	

PROFESSIONALS								
1. Reese Baker	2,060.00							
2. Robert Norris			2,000.00					
3.								
4.								
5.								
6.								
TOTAL PROFESSIONALS (MOR-1)	\$2,060.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00		

MOR-9

Revised 07/01/98